



Daniel T. McClenathan, M.D.  
 Michele P. Winesett, M.D.  
 Greg C. Kaiser, M.D.  
 Joseph Rene A. Ignacio, M.D.  
 Michael J. Wilsey, Jr., M.D.  
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 Kelly Stryjewski, A.P.R.N.  
 Carissa Foster, A.P.R.N.  
 Samantha Hensley, A.P.R.N.  
 Shannon McClenathan, A.P.R.N.  
 My Nguyen, A.P.R.N.  
 Jessica Koehler, A.P.R.N.

Your child, \_\_\_\_\_, has an appointment with Dr. McClenathan, Dr. Winesett, Dr. Kaiser, Dr. Ignacio, Dr. Wilsey, Dr. Condino, Dr. Irizarry, Dr. Karjoo, Dr. Beltroy, Dr. Marin, Dr. Sidhu, Dr. Rivera, Dr. Law on \_\_\_\_\_. Please arrive at: \_\_\_\_\_ at our St. Petersburg, Fletcher, St. Joseph's, Palm Harbor, Lakeland, Sarasota, Brandon, Odessa, Ft. Myers or New Port Richey office.

Please help us to serve you better by keeping your scheduled appointments. If you cannot keep your appointment, please call our office at least 24 hours in advance to allow another patient to utilize your appointment time. Our policy is to charge for "NO-SHOW" appointments. Please complete the enclosed patient information sheet and bring it with you. You will also need to bring any medical records that pertain to your visit (lab work or x-rays) and your child's insurance card. Please call your pediatrician's office to obtain any additional information as soon as possible.

We are committed to your child's successful treatment. Please understand that payment of your bill is considered a part of your treatment. The following is a statement of our FINANCIAL POLICY of which we request you read and sign prior to treatment.

*IF WE PARTICIPATE WITH YOUR INSURANCE PLAN:* all copays and deductibles are due prior to treatment. If your insurance company requires a referral/authorization, **IT IS YOUR RESPONSIBILITY TO OBTAIN IT PRIOR TO YOUR VISIT.** If you choose to see the physician without having prior authorization, you will be financially responsible for the visit. Please verify with your insurance company that we are a provider to your plan.

Our practice is committed to providing the highest quality treatment for our patients. Our charges reflect the extremely specialized services we provide. Thank you for understanding our Financial Policy. Please let us know if you have any questions or concerns.

***I have read the Financial Policy. I understand and agree to this policy.***

\_\_\_\_\_  
 SIGNATURE OF GUARDIAN

\_\_\_\_\_  
 CHILD'S NAME

\_\_\_\_\_  
 DATE

601 5th Street South, Suite 605 - St. Petersburg, FL 33701  
 1840 Mease Dr., Suite 204 - Safety Harbor, FL 34695  
 4040 Sawyer Road - Sarasota, FL 34233  
 15740 New Hampshire Court, Suite B - Ft. Myers, FL 33908  
 6331 State Road 54. - New Port Richey, FL 34653

5205 E. Fletcher Ave. - Temple Terrace, FL 33617  
 3310 Lakeland Hills Blvd. - Lakeland, FL 33805  
 3003 West M.L.K. Blvd. - Tampa, FL 33607  
 885 South Parsons Avenue - Brandon, FL 33511  
 14111 State Rd. 54 - Odessa, FL 33556  
 1305 SE 25th Loop, Suite 103 - Ocala, FL 34471

# 2022 UPDATE

<b>CHILD'S</b>				
<b>LAST NAME</b> _____	<b>FIRST</b> _____	<b>M.I.</b> _____		
<b>NICK NAME</b> _____	<b>SEX</b> _____	<b>AGE</b> _____	<b>BIRTHDATE</b> _____	
<b>ADDRESS</b> _____	<b>APT</b> _____	<b>CITY</b> _____	<b>ST</b> _____	<b>ZIP</b> _____
<b>PHONE (____)</b> _____		<b>EMERGENCY CONTACT</b> _____		<b>PH#</b> _____
<b>TEXT CONFIRMATION YES</b> <input type="checkbox"/> (____) _____				
<b>PEDIATRICIAN</b> _____		<b>CITY</b> _____	<b>PHONE (____)</b> _____	
<b>MOTHER/</b>				
<b>GUARDIAN</b> LAST NAME _____ FIRST _____ (MI) _____ DOB _____				
<b>EMPLOYER</b> _____			<b>WORK PHONE (____)</b> _____	
<b>FATHER/</b>				
<b>GUARDIAN</b> LAST NAME _____ FIRST _____ (MI) _____ DOB _____				
<b>EMPLOYER</b> _____			<b>WORK PHONE (____)</b> _____	
<b>PARENT NOT LIVING WITH CHILD</b> NAME: _____ RELATION _____				
ADDRESS _____ CITY _____ ST _____ ZIP _____ PHONE (____) _____				

**Effective January 1, 2022 all credit card payments are subject to a 3% convenience fee.**

**\*\*\* PLEASE GIVE A COPY OF YOUR INSURANCE CARD TO THE RECEPTIONIST BEFORE YOUR VISIT\*\*\***

**PREFERRED PHARMACY** \_\_\_\_\_ **PHONE** \_\_\_\_\_ **ADDRESS** \_\_\_\_\_

**MEDICAID ID #** \_\_\_\_\_ **DOES YOUR CHILD HAVE CMS?** Y/N **LOCATION** \_\_\_\_\_

**INSURANCE CO** \_\_\_\_\_ **HMO/PPO/PRI-POLICY HOLDER** \_\_\_\_\_

**POLICY ID#** \_\_\_\_\_ **GROUP** \_\_\_\_\_ **GROUP NAME** \_\_\_\_\_ **INSURANCE PHONE #** \_\_\_\_\_

**ADDRESS** \_\_\_\_\_ **CITY** \_\_\_\_\_ **ST** \_\_\_\_\_ **ZIP** \_\_\_\_\_

HAS YOUR CHILD SEEN A GI IN THE PAST  YES  NO IF SO, PLEASE PROVIDE NAME & CITY \_\_\_\_\_

**\*\*IF YOU HAVE AN HMO INSURANCE A REFERRAL NUMBER IS NEEDED FOR EACH VISIT. IF YOU CHOOSE TO SEE THE DOCTOR WITHOUT A REFERRAL YOU ARE ACCEPTING RESPONSIBILITY FOR THE CHARGES\*\***

**\*\*\*\*FINANCIAL POLICY\*\*\*\***

Payment is due when services are rendered. **IF WE PARTICIPATE WITH YOUR INSURANCE PLAN**; your co-pay or deductible needs to be paid at the time of the visit. **IF WE DO NOT PARTICIPATE WITH YOUR INSURANCE**; as a courtesy to you, our office will be happy to submit your claim to your insurance company for reimbursement. Since we are not a party to the agreement with your insurance carrier, it is not our policy to contact your carrier to establish why we have not paid or why they paid less than originally indicated. If your insurance carrier pays in excess of the balance, we will promptly refund the credit amount to you. By signing below you are accepting all financial responsibility for the above named minor. All past due balances will accrue interest at the rate 1.5 per cent per month, or 18 per cent per annum. In the event your account is sent to a collection attorney, you acknowledge that you will be responsible for all cost of collections, including a reasonable attorney's fee, whether or not suit is file.

**\*\*\*\*RELEASE OF RECORDS / ASSIGNMENT OF BENEFITS\*\*\*\***

I, \_\_\_\_\_, hereby assign all medical and / or surgical benefits, to include major medical benefits to which I am entitled including medicare and other government sponsored programs, private insurance and any other health plan to : Pediatric Gastroenterology, Hepatology and Nutrition of FL, P.A. I also authorize said assignee to release or receive any and all information regarding medical treatment records for myself or my child of which I have legal responsibility. \_\_\_\_\_ Initial. This authorization will remain in effect until revoked by me in writing.

**SIGNATURE:** \_\_\_\_\_ **DATE:** \_\_\_\_\_

Patient Name \_\_\_\_\_

Date Of Birth \_\_\_\_\_

Reason For The Clinic Visit (What Is The Chief Complaint?) \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

**Birth History**

Number Of Weeks Of Gestation	Vaginal Or Cesarean Section	Birth Weight

Please describe any complications after birth, NICU stay, etc. \_\_\_\_\_  
\_\_\_\_\_

Did your child pass stool (meconium) within 24 hours after birth? **YES** or **NO**

Did your child have prolonged jaundice after birth? **YES** or **NO**

**Past Medical History - Diseases Or Conditions**

Date Diagnosed (Year At Least)	Disease Or Condition

Comments regarding past medical history \_\_\_\_\_  
\_\_\_\_\_

**Hospital Admissions**

Date (Year At Least)	Facility Name	Reason For Admission

Comments regarding hospital admissions \_\_\_\_\_  
\_\_\_\_\_

Patient Name \_\_\_\_\_

Date Of Birth \_\_\_\_\_

**Surgeries**

Date (Year At Least)	Type Of Surgery	Hospital Or Outpatient	Surgeon's Name

Comments regarding surgeries \_\_\_\_\_  
\_\_\_\_\_

**Current Medications - Include Prescription, Over The Counter, Vitamin And Herbal**

Date Started	Medication Name	Dosage	Taken How Often	Regularly Or As Needed

Comments regarding medications \_\_\_\_\_  
\_\_\_\_\_

**Allergies - Medications And Foods**

Date Noted	Medication Or Food	Reaction That Occurred

Comments regarding allergies \_\_\_\_\_  
\_\_\_\_\_

Patient Name \_\_\_\_\_

Date Of Birth \_\_\_\_\_

**Family History**

Relationship To Patient	Disease Or Condition	Age	Living Or Deceased

(If "YES" To Any Below, Please Include In The Family History Chart Above)

Any family members have **Inflammatory Bowel Disease (Crohn's or Ulcerative Colitis)**? YES or NO

Any family members have **Celiac Disease**? YES or NO

Any family members have **Liver Disease**? YES or NO

Any family members have **Hirschsprung's Disease**? YES or NO

Any family members have **Cystic Fibrosis**? YES or NO

Any family members have **Thyroid Disease**? YES or NO

Comments regarding family history \_\_\_\_\_

\_\_\_\_\_

**Social History**

Please list all individuals living in the household with the patient \_\_\_\_\_

\_\_\_\_\_

Does the patient attend daycare or school? YES or NO What grade? \_\_\_\_\_

Has the patient missed days of school due to symptoms? YES or NO How many days? \_\_\_\_\_

Please list any family, social and/or school stressors \_\_\_\_\_

\_\_\_\_\_

Please list the patient's favorite activities, sports, extra-curricular interests \_\_\_\_\_

\_\_\_\_\_

Please list any pets or animals the patient has contact with \_\_\_\_\_

\_\_\_\_\_

What type of water does the patient drink? (Circle All That Apply) City/Tap Bottled Well

Any recent travel outside the United States? YES or NO If so, to where? \_\_\_\_\_

Patient Name \_\_\_\_\_

Date Of Birth \_\_\_\_\_

**Review Of Systems**

Please indicate whether the patient has had any of the following using the "YES" or "NO" choices.

If a family member has / had any of these conditions, please indicate in the "Relatives" column using the abbreviations M = Mother, F = Father, MGM = Maternal Grandmother, MGF = Maternal Grandfather, PGM = Paternal Grandmother, PGF = Paternal Grandfather, MU = Maternal Uncle, PU = Paternal Uncle, C = Cousin and O = Other

	YES	NO	Relatives		YES	NO	Relatives
<b><u>General</u></b>				<b><u>Cardiac</u></b>			
Weight Loss	_____	_____	_____	Murmurs	_____	_____	_____
Fever	_____	_____	_____	High Blood Pressure	_____	_____	_____
Fatigue	_____	_____	_____	Fainting	_____	_____	_____
				Rhythm Changes	_____	_____	_____
<b><u>Head and Neck</u></b>				<b><u>Gastrointestinal</u></b>			
Eye Changes	_____	_____	_____	Abdominal Pain	_____	_____	_____
Wears Glasses	_____	_____	_____	Diarrhea	_____	_____	_____
Nasal Congestion	_____	_____	_____	Constipation	_____	_____	_____
Sinus Infections	_____	_____	_____	Jaundice	_____	_____	_____
Frequent Colds	_____	_____	_____	Liver Cirrhosis	_____	_____	_____
Tooth Decay	_____	_____	_____	Pancreatitis	_____	_____	_____
Mouth Sores	_____	_____	_____	Gallstones / Gallbladder Disease	_____	_____	_____
				Vomiting	_____	_____	_____
<b><u>Skin</u></b>				Reflux / Heartburn	_____	_____	_____
Rashes	_____	_____	_____	Peptic Ulcer Disease	_____	_____	_____
Itching	_____	_____	_____	Helicobacter pylori	_____	_____	_____
				Irritable Bowel Syndrome	_____	_____	_____
<b><u>Neurologic</u></b>				Polyps	_____	_____	_____
Headache / Migraines	_____	_____	_____	Lactose Intolerance	_____	_____	_____
Seizures	_____	_____	_____	Loss Of Appetite	_____	_____	_____
Developmental Delay	_____	_____	_____	Swallowing Problems	_____	_____	_____
<b><u>Psychiatric</u></b>				<b><u>Genitourinary</u></b>			
Anxiety	_____	_____	_____	Difficulty Urinating	_____	_____	_____
Depression / Bipolar	_____	_____	_____	Blood In Urine	_____	_____	_____
Mood Changes	_____	_____	_____	Urinary Tract Infection	_____	_____	_____
				Bed Wetting	_____	_____	_____
<b><u>Hematology</u></b>				Abnormal Menstrual Cycles	_____	_____	_____
Bruising / Bleeding	_____	_____	_____				
Anemia	_____	_____	_____	<b><u>Muscles/Joints</u></b>			
Sickle Cell Anemia	_____	_____	_____	Joint Redness	_____	_____	_____
Thalassemia	_____	_____	_____	Joint Swelling	_____	_____	_____
				Joint Pain	_____	_____	_____
				Muscle Aches	_____	_____	_____

PATIENT NAME: \_\_\_\_\_

DATE OF BIRTH: \_\_\_/\_\_\_/\_\_\_

RELEASE OF MEDICAL INFORMATION

I give my permission to release confidential health information to the following people:  
These people can also bring this patient to appointments. Biological parents have rights unless proper documentation is presented.

Name \_\_\_\_\_ Relationship \_\_\_\_\_ Date of Birth \_\_\_\_\_

Name \_\_\_\_\_ Relationship \_\_\_\_\_ Date of Birth \_\_\_\_\_

Name \_\_\_\_\_ Relationship \_\_\_\_\_ Date of Birth \_\_\_\_\_

\*\*\*Please specify if there is any personal health information you DO NOT want to be disclosed to above named people\*\*\* \_\_\_\_\_

TELEPHONE CONTACT

Primary number (including area code) \_\_\_\_\_

Text confirmations can be sent to ( ) \_\_\_\_\_

Can we call you at this number? **YES / NO**

Can we leave a message on your voicemail to return our call? **YES / NO**

Can we leave a message on your voicemail stating negative lab results? **YES / NO**

Can we leave a message on your voicemail regarding appointments/prescriptions? **YES / NO**

Can we leave a message with the person answering the phone to return our call? **YES / NO**

Secondary number (including area code) \_\_\_\_\_

Can we call you at this number? **YES / NO**

Can we leave a message on your voicemail to return our call? **YES / NO**

Can we leave a message on your voicemail stating negative lab results? **YES / NO**

Can we leave a message on your voicemail regarding appointments/prescriptions? **YES / NO**

Can we leave a message with the person answering the phone to return our call? **YES / NO**

Alternate number (including area code) \_\_\_\_\_

Can we call you at this number? **YES / NO**

Can we leave a message on your voicemail to return our call? **YES / NO**

Can we leave a message on your voicemail stating negative lab results? **YES / NO**

Can we leave a message on your voicemail regarding appointments/prescriptions? **YES / NO**

Can we leave a message with the person answering the phone to return our call? **YES / NO**

Signature \_\_\_\_\_ Date \_\_\_\_\_

Notes \_\_\_\_\_

\*\*\*It is your responsibility to notify the office in writing of your request to change or update any of the above information\*\*\*



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My Nguyen, A.P.R.N.  
Jessica Koehler, A.P.R.N.

Name of Patient \_\_\_\_\_ Patient's DOB: \_\_\_\_\_

Parent/Guardian: \_\_\_\_\_

## Please Read, Initial and Sign

### Procedures:

\_\_\_\_ A follow up office visit must be scheduled with our office in order to receive the results form your child's procedure. This is necessary so that we can answer any questions you may have regarding the care of your child, and to discuss your child's future treatment. Please allow enough time for results to be completed before scheduling your follow up appointment. Patients must be present at time of appointment.

### Labs & X-Rays:

\_\_\_\_ A follow up office visit must be scheduled with our office in order to receive the results form your child's labs or X-rays. This is necessary so that we can answer any questions you may have regarding the care of your child, and to discuss your child's future treatment. Please allow enough time for the results of the labs or X-ray to be completed before scheduling your follow up appointment. Patients must be present at time of appointment.

### No Show Policy:

\_\_\_\_ If you do not show for your scheduled procedure and do not call at least 24 hours prior to the procedure, you will be responsible for a \$50.00 No Show Fee. This in not covered by your insurance and must be paid prior to your next appointment. If you No Show your scheduled appointment or call prior to the appointment time you may be responsible for a \$25.00 No Show Fee. If you have 3 No Shows you may be discharged from our practice.

### Returned Check Charge:

\_\_\_\_ If we receive a returned check from your bank due to non-sufficient funds, closed account, etc. you will be charged an administrative fee of \$35.00. This fee and any balance due must to be paid prior to your next appointment.

### Copay's and Appointments:

\_\_\_\_ Copay's are due at the time of service. Patients will be asked to reschedule their appointment if the copay is not collected.

\_\_\_\_ Patients must be present at all appointments.

### Completion of Forms:

\_\_\_\_ There is a \$25.00 charge for completion of all paperwork, including FMLA, Homebound, short term and long term disability. Payment will be collected at the time the paperwork is received in our office. Paperwork will be completed as quickly as possible, and our office will contact you when it is completed.

Medical records requested by another physician are free of charge. Medical records requested by a parent or attorney are available for a fee. This could take up to 30 days so please allow.

***I have read the above, and understand and agree to these policies.***

Signature of Parent or Guardian: \_\_\_\_\_ Date: \_\_\_\_\_





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Jessica Koehler, A.P.R.N.

I guardian of: \_\_\_\_\_ do consent to an examination of the perineum area with or without digital rectal exam with my presence and/or Medical staff as witness in the exam room.

Date: \_\_\_\_\_

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Provider Signature

601 5th Street South, Suite 605 - St. Petersburg, FL 33701  
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Main Line (727) 822-4300  
[www.tummydoctors.com](http://www.tummydoctors.com)